

**Introductory sub-table (I)(a)**

**Name of the Company:** PASUPATI SPG & WVG MILLS LIMITED

**Quarter ended:** 30-09-2015

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>Outstanding convertible securities:- No. of outstanding securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Total paid-up capital of the company, assuming full conversion of warrants and convertible securities** **9337068 Shares**

### Statement Showing Shareholding Pattern

Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	979734	979734	10.49	10.49	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00		0	0.00
(c)	Bodies Corporate	3	6014236	6014236	64.41	64.41	699115	11.62
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>6</b>	<b>6993970</b>	<b>6993970</b>	74.91	74.91	<b>699115</b>	10.00
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	0.00	0.00	<b>0</b>	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6</b>	<b>6993970</b>	<b>6993970</b>	74.91	74.91	<b>699115</b>	10.00

<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	7	2460	60	0.03	0.03	0	0.00
(b)	Financial Institutions / Banks	7	7822	2462	0.08	0.08	0	0.00
(c)	Central Government/ State Government(s)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(h)	Any Other (specify)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>14</b>	<b>10282</b>	<b>2522</b>	<b>0.11</b>	<b>0.11</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	139	1622178	1584566	17.37	17.37	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	6485	614811	297554	6.58	6.58	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	3	79087	79087	0.85	0.85	0	0.00
(c)	N.R.I.(REPT & NON-REPT)	7	1720	1720	0.02	0.02	0	0.00
(c-i)	Clearing House/Public Trust	1	4000	0	0.04	0.04	0	0.00
(c-ii)	Corporate Bodies - OCB	0	0	0	0.00	0.00	0	0.00
(c-iii)	Intermedianry/Other Depository A/c	0	0		0.00	0.00	0	0.00
(c-iv)	Hindu Undivided Family	30	11020	11020	0.12	0.12	0	0.00
(c-v)	Clearing Members				0.00	0.00	0	0.00
(c-vi)	Qualified Foreign Investor -Individual	0	0	0	0.00	0.00	0	0.00
(c-vii)	Qualified Foreign Investor-Corporate	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>6665</b>	<b>2332816</b>	<b>1973947</b>	<b>24.98</b>	<b>24.98</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>6679</b>	<b>2343098</b>	<b>1976469</b>	<b>25.09</b>	<b>25.09</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>6685</b>	<b>9337068</b>	<b>8970439</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>6685</b>	<b>9337068</b>	<b>8970439</b>	<b>0</b>	<b>100.00</b>	<b>699115</b>	<b>7.49</b>



**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a %age	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	As a % total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mrs. Vrinda Jain	714052	7.65	0	0.00	0.00	0	0	0	0	7.65
2	Mr. Vidit Jain	134076	1.44	0	0.00	0.00	0	0	0	0	1.44
3	Mr. Tushar Jain	131606	1.41	0	0.00	0.00	0	0	0	0	1.41
4	Shailja Investment	168454	1.80	0	0.00	0.00	0	0	0	0	1.80
5	Sulabh Impex Ltd.	1777354	19.04	0	0.00	0.00	0	0	0	0	19.04
6	Pasupati Olefin Ltd.	4068428	43.57	699115	17.18	7.49	0	0	0	0	43.57
<b>TOTAL</b>		<b>6993970</b>	<b>74.91</b>	<b>699115</b>	<b>10.00</b>	<b>7.49</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>74.91</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	J.M. Financial	1000000	10.71	0	0	0	0	10.71
2	India Spintex Ltd.	311620	3.34	0	0	0	0	3.34
3	Priyanka Overseas Ltd.	108574	1.16	0	0	0	0	1.16
<b>TOTAL</b>		<b>1420194</b>	<b>15.21</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>15.21</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JM Finacial	1000000	10.71	0	0	0	0	10.71
<b>TOTAL</b>		<b>1000000</b>	<b>10.71</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10.71</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NOT APPLICABLE		
	<b>Total</b>	<b>0</b>	<b>0.00</b>





**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>NOT APPLICABLE</b>				
<b>TOTAL</b>				