#### Introductory sub-table (I)(a)

Name of the Company:	PASUPATI SP	G & WVG MILLS LIMITED	
Scrip Code, Name of the scrip, clas	s of security: 503092	PASUSPG EQUITY	
Quarter ended:	30TH JUNE, 20	12	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group Held by public	0 0	0 0	0 0
Total - D	0	0	
Outstanding convertible securities:	- No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	9337068 Shares		

				nent Showing Sharehol able (I)(a)	ding Pattern			
Category code	Category of Shareholder	No. of Total No. No. of shares held in de-materialized form			g as a percentage of of shares	Shares Pledged or otherwise encumbered		
					As a %age of(A+B) <sup>1</sup>	As a %age of (A+B+C)	No. of shares	As a %age
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
	Promoter Group							
	Indian							
(a)	Individuals/ Hindu Undivided Family	3	976914	606914	10.46	10.46	0	0.00
(b)	Central Government/ State	3	970914	000914	10.46	10.46	U	0.00
	Government(s)					0.00	0	0.00
	Bodies Corporate	5	6014236	265730	64.41	64.41	0	0.00
	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)								
(e-ii)								
	Sub Total(A)(1)	8	6991150	872644	74.88 .0`.	74.88	0	0.00
2	Foreign				.0 .	1		
a	Individuals (Non-Residents							
	Individuals/Foreign Individuals)	0	0	0	0	0	0	0
b	Bodies Corporate	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0
d	Any Others(Specify)	0	0	0	0	0	0	0
d-i		0	0	Ü	0	0	0	0
d-ii								
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	6991150	872644	74.88	74.88	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	7	2460	60	0.03	0.10	0	0
(b)	Financial Institutions Banks	7	7822	2462	0.08	0.33	0	0
(c)	Central Government/ State		7022	2102	0.00	0.55		0
	Government(s)	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0
	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	Sub-Total (B)(1)	14	10282	2522	0.11	0.43	0	0
B 2	Non-institutions							
	Bodies Corporate							
(b)	Individuals	136	1630273	489549	17.46	17.46	0	0
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	e#00	<b>COCCO</b>	201000				_
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6790	632823	284008	6.78	6.78	0	0
(c)	Any Other (Trusts)	2	67920	67920	0.73	0.73	0	0
		3	4620	400	0.05	0.05	0	0
	Sub-Total (B)(2)	6931	2335636	841877	25.01 0.00	25.01	0	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	6945	2345918	844399	25.12 0.00	25.12	0	0
	TOTAL (A)+(B)	6953	9337068	1717043	100.00	100.00	0	0
	Shares held by Custodians and against which Depository Receipts have been issued			13.22			**	-
1	Promoter and Promoter Group							0
2	Public			<del>                                     </del>		+		
2	Sub-Total (C )	0	0	0	0	0	^	0
		,		-	•	"	0	0
	GRAND TOTAL (A)+(B)+(C)	6953	9337068	1717043	100.00	77.00	0	0

## (I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr.	Name of the shareholder	Details of SI	nares held	En	cumbered share	es (*)	Details of warrants		conve	ils of ertible rities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
No.		No. of shares held	As a % of grand total (A) +(B) +( C )	No.	As a %age	As a % of grand total (A)+(B)+ (C) of subclause (I)(a)	No. of warrants held	As a % total no. of warrants of the same class	No. of converti ble securitie s held	As a % total no. of converti ble securitie s of the same class	
<i>(I)</i>	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mrs. Vrinda Jain	714052	7.65	0	0.00	0.00	0	0	0	0	7.65
2	Mr. Vidit Jain	131256	1.41	0	0.00	0.00	0	0	0	0	1.41
3	Mr. Tushar Jain	131606	1.41	0	0.00	0.00	0	0	0	0	1.41
4	Shailja Investment	168454	1.80	0	0.00	0.00	0	0	0	0	1.80
5	Sulabh Impex Ltd.	1777354	19.04	0	0.00	0.00	0	0	0	0	19.04
7	Pasupati Olefin Ltd.	4068428	43.57	0	0.00	0.00	0	0	0	0	43.57
	TOTAL	6991150	74.88	0	0.00	0.00	0	0	0	0	74.88

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

## (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total	percentage of total number of shares {i.e., Grand Total			convertible urities	Total shares (including underlying shares assuming full conversion of
			(A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital
1	J.M. Financial	1000000	10.71	0	0	0	0	10.71
2	India Spintex Ltd.	311670	3.34	0	0	0	0	3.34
3 4	Priyanka Overseas Ltd.	108574	1.16	0	0	0	0	1.16
TOTAL	1	1420244	15.21	0	0	0	0.00	15.21

# (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)	<b>Details</b>	of warrants		convertible irities	Total shares (including underlying shares assuming full conversion of
			indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	convertible	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital
1	JM Finacial	1000000	10.71	0	0	0	0	10.71
TOTAI		1000000	10.71	0	0	0	0	10.71

#### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Smt. Vrinda Jain	714052	
2	Sh. Vidit Jain	131256	
3	Sh. Tushar Jain	131606	
4	M/s. Shailja Investments Ltd.	168454	
5	M/s. Sulabh Impex Ltd.	1777354	
6	M/s. Pasupati Olefin Ltd.	4068428	
		6991150	74.88
TOTAL			

### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR	Number of outstanding	Number of shares underlying	Shares underlying outstanding DRs as a
	(ADRs, GDRs, SDRs, etc.)	DRs	outstanding DRs	percentage of total number of shares {i.e.,
				Grand Total (A)+(B)+(C) indicated in
				Statement at para (I)(a) above}
		NOT AP	PLICABLE	
TOTAL				
		0	0	0.00

# (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs,		Shares underlying outstanding DRs as a percentage of total number of shares (i.e.,
			• •	• •
		etc.)	DRs	Grand Total (A)+(B)+(C) indicated in
				Statement at para (I)(a) above}
		NOT APPL	ICABLE	
TOTAL				