

Introductory sub-table (I)(a)

<b>Name of the Company:</b>		<b>PASUPATI SPG &amp; WVG MILLS LIMITED</b>	
<b>Scrip Code, Name of the scrip, class of security:</b>		<b>503092</b>	<b>PASUSPG EQUITY</b>
<b>Quarter ended:</b>		<b>30TH SEPTEMBER, 2012</b>	
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>9337068 Shares</b>	

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<b>Quarter ended:</b>		<b>30TH SEPTEMBER, 2012</b>	
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>9337068 Shares</b>	

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	No. of Shareholders	Table 1(a)		Total shareholding as a percentage of total No. of shares		Shares Pledged or otherwise encumbered	
			Total No. of shares	No. of shares held in de-materialized form	As a %age of (A+B)*	As a %age of (A+B+C)	No. of shares	As a %age
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	976914	976914	10.46	10.46	0	0.00
(b)	Central Government/ State Government(s)				-	0.00	0	0.00
(c)	Bodies Corporate	3	6014236	6014236	64.41	64.41	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>6</b>	<b>6991150</b>	<b>6991150</b>	<b>74.88</b>	<b>74.88</b>	<b>0</b>	<b>0.00</b>
					0			
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	0	0	0	0	0	0	0
b	Bodies Corporate	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0
d	Any Others(Specify)	0	0	0	0	0	0	0
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6</b>	<b>6991150</b>	<b>6991150</b>	<b>74.88</b>	<b>74.88</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	7	2460	60	0.03	0.10	0	0
(b)	Financial Institutions/ Banks	7	7822	2462	0.08	0.33	0	0
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (B)(1)</b>	<b>14</b>	<b>10282</b>	<b>2522</b>	<b>0.11</b>	<b>0.43</b>	<b>0</b>	<b>0</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	134	1630239	1489525	17.46	17.46	0	0
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	6789	632857	285106	6.78	6.78	0	0
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2	67920	67920	0.73	0.73	0	0
(c)	Any Other (Trusts)	3	4620	400	0.05	0.05	0	0
	<b>Sub-Total (B)(2)</b>	<b>6928</b>	<b>2335636</b>	<b>1842951</b>	<b>25.01</b>	<b>25.01</b>	<b>0</b>	<b>0</b>
					0.00			
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>6942</b>	<b>2345918</b>	<b>1845473</b>	<b>25.12</b>	<b>25.12</b>	<b>0</b>	<b>0</b>
					0.00			
	<b>TOTAL (A)+(B)</b>	<b>6948</b>	<b>9337068</b>	<b>8836623</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group							0
2	Public							0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>6948</b>	<b>9337068</b>	<b>8836623</b>	<b>100.00</b>	<b>77.00</b>	<b>0</b>	<b>0</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a %age	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	As a % total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mrs. Vrinda Jain	714052	7.65	0	0.00	0.00	0	0	0	0	7.65
2	Mr. Vidit Jain	131256	1.41	0	0.00	0.00	0	0	0	0	1.41
3	Mr. Tushar Jain	131606	1.41	0	0.00	0.00	0	0	0	0	1.41
4	Shailja Investment	168454	1.80	0	0.00	0.00	0	0	0	0	1.80
5	Sulabh Impex Ltd.	1777354	19.04	0	0.00	0.00	0	0	0	0	19.04
7	Pasupati Olefin Ltd.	4068428	43.57	0	0.00	0.00	0	0	0	0	43.57
<b>TOTAL</b>		<b>6991150</b>	<b>74.88</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>74.88</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	J.M. Financial	1000000	10.71	0	0	0	0	10.71
2	India Spintex Ltd.	311670	3.34	0	0	0	0	3.34
3	Priyanka Overseas Ltd.	108574	1.16	0	0	0	0	1.16
4								
<b>TOTAL</b>		<b>1420244</b>	<b>15.21</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>15.21</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JM Finacial	1000000	10.71	0	0	0	0	10.71
<b>TOTAL</b>		<b>1000000</b>	<b>10.71</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10.71</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Smt. Vrinda Jain	714052	.
2	Sh. Vidit Jain	131256	
3	Sh. Tushar Jain	131606	
4	M/s. Shailja Investments Ltd.	168454	
5	M/s. Sulabh Impex Ltd.	1777354	
6	M/s. Pasupati Olefin Ltd.	4068428	
		6991150	74.88
<b>TOTAL</b>			